

Joint DAC-Research Collaborative working session with DFI experts on measuring private finance mobilisation

16 March 2016 | 9.00-17.30

Room CC13, OECD Conference Centre | 2 rue André Pascal, 75016 Paris, France

Chairs: Shanti Bobin (vice-Chair of the OECD Working Party on development finance Statistics) and Randy Caruso (member of the Research Collaborative on Tracking Private Climate Finance)

At its 2014 High Level Meeting, the DAC has been mandated to pursue work to establish an international standard for measuring the volume of private investment mobilised by official interventions. To date, in collaboration with DFI experts, methodologies to [measure the amounts mobilised from the private sector by official development interventions](#) have been developed and piloted for a first set of three instruments/mechanisms: guarantees, syndicated loans and equity shares in collective investment vehicles. In parallel, the OECD-led [Research Collaborative on Tracking Private Climate Finance](#) has been exploring a range of methodological approaches to estimate publicly-mobilised private finance for climate action, and recently produced a number of pilot studies and estimates. With the aim of ensuring synergies and a convergence of approaches, the **DAC and the Research Collaborative are joining efforts to develop methodologies for other major mobilisation mechanisms.**

The aim of the working session is to conduct an informal expert discussion on draft methodologies to measure the amounts mobilised from the private sector by three instruments/mechanisms used for development purposes:

- credit lines to financial institutions, where these latter mobilise additional resources by on-lending to project developers (end-borrowers) in developing countries;
- direct investment in companies, i.e. investment conducted without an intermediary (as e.g. a collective investment vehicle) and typically consisting in or combining equity, mezzanine or loans; and
- complex project finance structures; where multiple public actors and financial instruments typically interact (e.g. debt, equity, guarantees) in jointly mobilising the private sector.

Agenda

09.00	<i>Welcome coffee</i>
09.20	Introduction by the Chairs
09.40	Briefing by DAC and Research Collaborative Secretariats
10.00	Credit lines <ul style="list-style-type: none"> • Presentation of a proposed draft methodology by the OECD Secretariat (which builds on proposals developed by KfW and AFD). • Discussion
12.00	Direct investments in companies <ul style="list-style-type: none"> • Presentation of a proposed draft methodology by the OECD Secretariat • Discussion
12.30	<i>Lunch break (provided at the OECD Restaurant des Nations)</i>
13.45	Direct investments in companies (continued)
15.15	Complex project finance structures <ul style="list-style-type: none"> • Presentation of a proposed draft methodology by the OECD Secretariat • Discussion
17.15	Wrap-up of the day and next steps
17.30	Meeting adjourns