

TOSSD



Total Official Support for
Sustainable Development



International Forum on TOSSD

Meeting of the Steering Group of the International Forum on TOSSD (IFT)

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Agenda Item 6. Extracts from the TOSSD Reporting Instructions and proposed edits related to the split of Pillar II

[Draft for approval]

This document complements the proposals in the paper “Delineation of Pillar II in TOSSD”.

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EXTRACTS FROM THE TOSSD REPORTING INSTRUCTIONS AND PROPOSED EDITS RELATED TO THE SPLIT OF PILLAR II

As noted in the paper titled “Delineation of Pillar II in TOSSD”, the IFT Interim Governing Body has already agreed upon two changes to the TOSSD Reporting Instructions, namely changes to the TOSSD definition (paragraph 8) and the specific eligibility criteria for Pillar II (paragraph 72). These are reproduced for ease of reference below. Note also a suggested reformulation to improve language in paragraph 72.

Paragraph 8. ***The Total Official Support for Sustainable Development (TOSSD) statistical measure includes all officially-supported resources to promote sustainable development ~~in~~ of developing countries. This includes i) cross-border flows to developing countries and ii) resources to support development enablers and/or address global challenges at regional or global levels.***

Paragraph 72. In addition, ~~for including~~ to include an activity in TOSSD Pillar II, it needs to:

- Provide ~~substantial~~ benefits to TOSSD recipients or their populations, and/or
- Be implemented in direct co-operation with TOSSD recipients, or private or public institutions from these countries, as a means of ensuring the benefit to TOSSD recipients or their populations.

The IFT Interim Governing Body also agreed on the split of Pillar II into two sub-pillars. To fully integrate the split in the Reporting Instructions, the following changes are proposed to section 4.3 - Reporting Instructions item by item and to Figure 6.

Paragraph 122. A ~~binary~~ code indicating whether the activity falls under Pillar I or Pillar II of TOSSD. Pillar I identifies cross-border resources extended to TOSSD recipients in support of sustainable development. Pillar II identifies regional and global expenditures (that do not involve cross-border flows to TOSSD recipients) to support the provision of international public goods, promote development enablers and address global challenges.

New paragraph 123. Pillar II is disaggregated into two sub-pillars: Pillar II.A and Pillar II.B. Pillar II.A covers activities that address issues specific to developing countries and their populations e.g. research and development in areas specific to developing countries, costs of upkeep of refugees in provider countries. Pillar II.B covers activities that address issues of a global nature or that provide benefits at the global level e.g. climate change mitigation, general environmental protection.

New paragraph 124. Core contributions to multilateral institutions involve no direct cross-border flows to developing countries and are thus classified as Pillar II, with no further disaggregation (see also footnote 33).

Figure 6. Activity-level Reporting Form for TOSSD (see underlining for new text, ~~strikethrough~~ for deleted text)

Reporting Items	Clarifications
A. Identification data	
1. Reporting year	Calendar year for which data are reported.
2. Provider country/institution	Unique code identifying the reporting country or institution.
3. Provider agency	Unique code identifying the agency within the provider country that has budget responsibility and controls the activity for its own account.
4. Provider project ID number	Unique code for identifying the project in the provider's internal databases.
5. TOSSD ID Number	Unique code for identifying the project in the TOSSD database.
B. Basic data	
6. TOSSD recipient	Unique code identifying the country receiving the TOSSD cross-border flow.
7. Project title	Free text indicating the official project title in English, French or Spanish.
8. Project description	Free text describing the activity, including its objectives, planned outputs and outcomes, time frame, and budget.
9. External link	Digital Object Identifier (DOI) or link to a web page (of the provider, implementing partner or recipient) containing detailed information on the activity.
10a. SDG focus	Multiple codes identifying the target(s) in the UN list of SDG targets (e.g. 2.1, 3.3).
10b. Keywords	Multiple keywords to identify activities of particular policy interest.
11. Sector	Multiple codes identifying the sector(s) that the resource transfer is intended to foster.
12. Channel of delivery	Unique code identifying the institution through which the activity is implemented.
13. Channel name	Free text indicating the full name of the institution implementing the activity. If the institution has a channel of delivery code, this field is empty.
14. Modality	Unique code specifying the modality of co-operation used to implement the activity.
15. Financial instrument	Unique code specifying the financial instrument used to fund the activity.
16. Financing arrangement	Multiple codes identifying specific characteristics of the financial arrangement (e.g. blended finance, Islamic finance, export credits, co-financing arrangement involving recipient counterpart funds).
17. Framework of collaboration	Multiple codes identifying specific frameworks of collaboration such as South-South co-operation and triangular co-operation.
18. TOSSD Pillar	A binary code indicating whether the activity falls under Pillar I or Pillar II of TOSSD. <u>For Pillar II, the code further indicates whether the activity falls under Pillar II.A or Pillar II.B.</u>
C. Volume data¹	
19. Currency	ISO code for the currency in which the transaction has been undertaken.
20. Amount committed	New amount committed contractually by the provider during the reporting year, i.e. the face value of the activity.
21. Amount disbursed	Amount disbursed (expenditure) by the provider during the reporting year.
22. Reflows to the provider	Amount paid back to the provider during the reporting year and related to recoveries on grants, amortisation of loans and gains or losses from equity sales.
23. Amount mobilised	Amount mobilised from private sources, where a demonstrable causal link between the provision of private finance and the official intervention can be documented.
<i>For in-kind technical co-operation only</i>	
24. Salary cost	Salary paid to the public official of the reporting country.
<i>For loans only</i>	
25. Concessionality	A binary "Yes" or "No" code indicating the concessionality of the loan according to the IMF definition.
26. Maturity	Interval (number of months) from commitment date to the date of the last payment of amortisation.
<i>For mobilisation only</i>	
27. Leveraging mechanism	Unique code indicating the leveraging instrument used such as a guarantee, a syndicated loan, shares in collective investment vehicles, etc.
28. Origin of the funds mobilised	Multiple codes identifying the origin of the funds mobilised in provider, recipient or third country (as applicable).
<i>For SSC providers only</i>	
29. SSC-specific information	Information related to South-South co-operation in the context of pilot testing of the conceptual framework of SSC for SDG Indicator 17.3.1. (See Annex I). Include here the grant element of loans, non-monetary SSC inputs and/or outputs, as well as any SSC specific information useful in the context of the pilot study.

¹ Volume data should be reported in thousands of units, except for the Japanese yen, which should be reported in millions of units.

Proposed edits to ANNEX E. Additional guidance on the eligibility of specific themes in the SDG framework

(see underlining for new text, ~~strikethrough~~ for deleted text)

Research & Development (R&D)²

(...)

In addition, cases where R&D is followed by an activity that promotes access to a product in developing countries, both the promotion activity and the original R&D activity are eligible.

The criteria aim to ensure that R&D activities with potential transnational applicability provide benefits to populations and scientists in TOSSD recipients, by requiring that the results of the R&D activity be available to them and/or by promoting the access to innovation and technologies in these countries.

R&D activities in areas specific to developing countries such as research on diseases that disproportionately affect developing countries (e.g. neglected tropical diseases) are classified in Pillar II.A. R&D activities in areas of global nature are classified in Pillar II.B.

Climate change

(...)

Cross-border resource flows related to mitigation and adaptation activities in TOSSD recipients are reportable in Pillar I. Verify their eligibility against general TOSSD eligibility criteria (section 2.2.1).

Climate actions that convey transnational benefits (at global or regional levels) are included in Pillar II.B.

(...)

Climate adaptation actions in the provider country or in a non TOSSD recipient are generally excluded from TOSSD, given that adaptation is essentially a localised activity. If adaptation activities can be demonstrated to produce ~~substantial~~ benefits to TOSSD recipients, they can be included.

Peace and Security

(...)

Expenditures related to peacekeeping operations should be recorded in Pillar II.A, to reflect that the operations, even if located in specific countries, seek to address a threat to “international” peace and security, and hence a regional and global challenge that affects disproportionately developing countries.

² Definitions in this section are taken from the Frascati Manual available at: <http://www.oecd.org/sti/frascati-manual-2015-9789264239012-en.htm>

(...)

International tribunals

Activities of international tribunals and related organs are eligible to TOSSD. These activities should be reported in Pillar II_B, even when related to a tribunal/organ prosecuting crimes perpetrated in specific countries.

Refugees, internally displaced persons, protected persons and support to host communities

(...)

Expenditures for the temporary sustenance of refugees or protected persons in the provider country and for promoting their integration in the provider country's economy (including migrants) are classified in Pillar II_A of TOSSD. In the case of temporary sustenance, use the taxonomy of modalities of co-operation to distinguish between support during the first 12 months and support beyond that period.